

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 2, 2003

REGISTRATION NO.: 24343

BONDS ISSUED BY: Johnson County, Missouri

AMOUNT OF ISSUE: \$48,000.00

DATE OF ISSUE: April 1, 2003

COUNTY: of Johnson

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Ranchero Estates Road Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 6,000.00	03/01/2004 *
	6,000.00	03/01/2005 *
	7,000.00	03/01/2006 *
	7,000.00	03/01/2007 *
	7,000.00	03/01/2008 *
	7,000.00	03/01/2009 *
	8,000.00	03/01/2010 *
3.500%	48,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$47,520.00

INTEREST RATE: 3.7645%

ASSESSED VALUATION: \$392,759,476.00

INDEBTEDNESS: (Including this issue) \$511,000.00

NOTICE OF ELECTION: (Hearing) Published one newspaper September 19, 2002; mailed to all landowners

DATE OF ELECTION: (Hearing) September 30, 2002

ELECTION RESULTS: 84.228% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable